



4Q 2025 Investor Conference

Date: February 6, 2026

Disclaimer

Certain of this release includes forward-looking statements, these forward-looking statements are based on our current expectations, projections and beliefs as of the date of this release and are subject to known and unknown risks, uncertainties and assumptions that may cause actual results to differ materially from what may be expressed or implied by such statements.

All statements other than statements of historical fact in this release regarding our future performance, revenues, margins, market share and any future events or prospects, are forward-looking statements.

We undertake no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

4Q 2025 Operating Results

(NT\$ Millions; except EPS)

Net Revenue

1,196

Gross Margin

56.0%

EPS

8.68

Free Cash Flow

433

CP : 738

FT : 369

Others : 89

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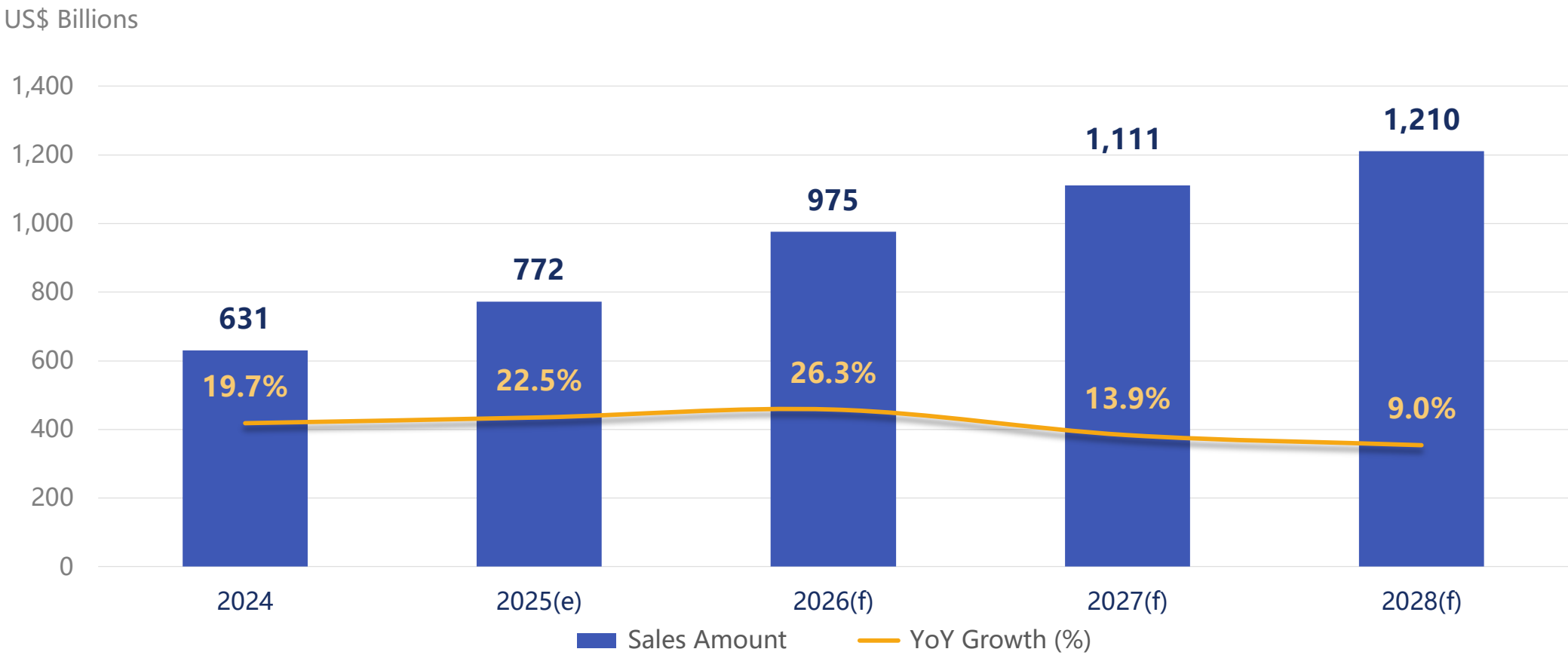
1. Industry Trends
2. Business Results
3. Financial Results
4. Q&A

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1. Industry Trends

- Worldwide Semiconductor Market Sales
- Semiconductor MEMS Probe Card Market Sales

Worldwide Semiconductor Market Sales

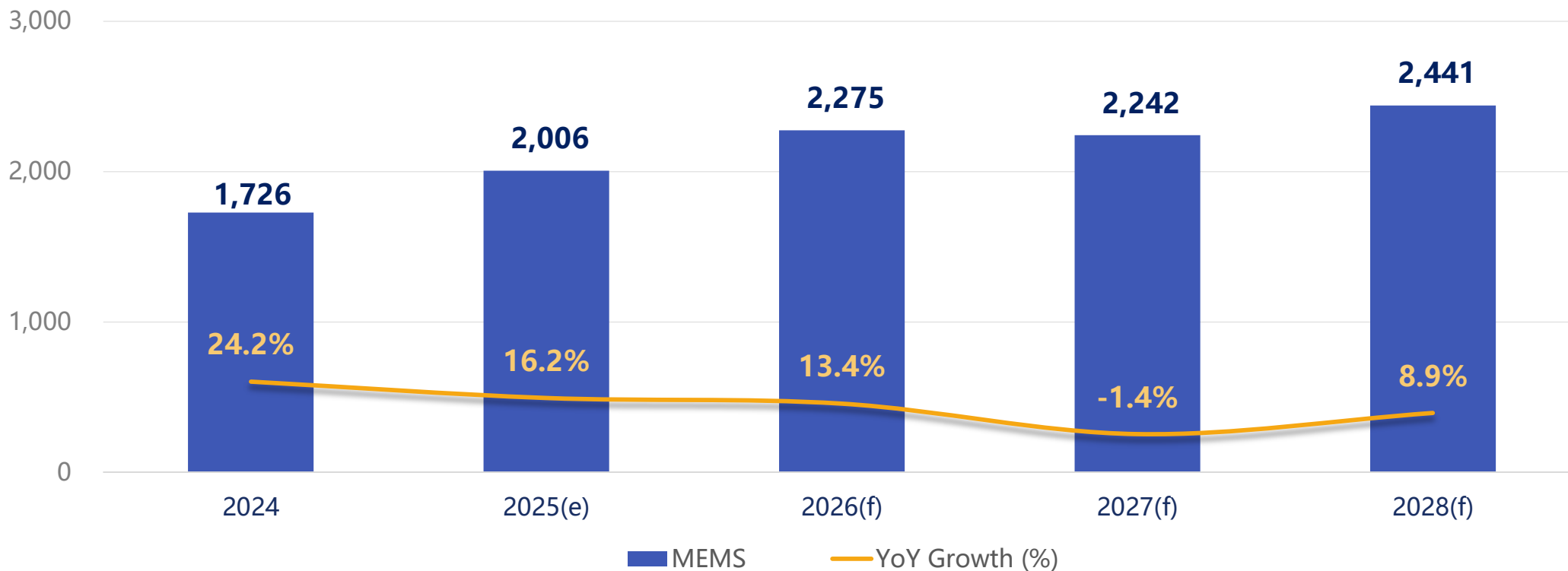


2024-2028 CAGR + 17.7 %

Source: WSTS , TSIA , IEK (2025/12) ; CHPT

Semiconductor MEMS Probe Card Market Sales

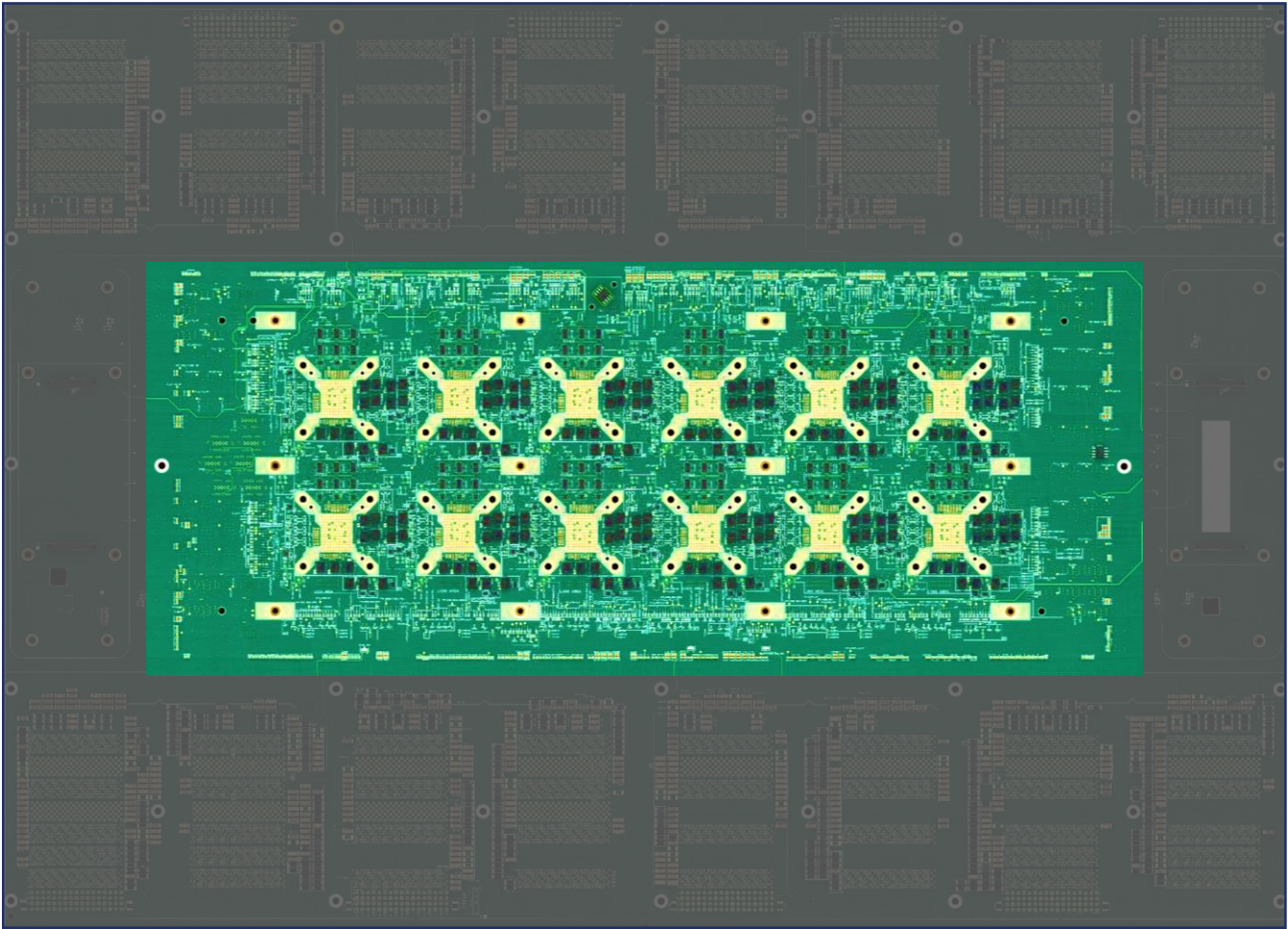
US\$ Millions



2024-2028 CAGR + 9.1 %

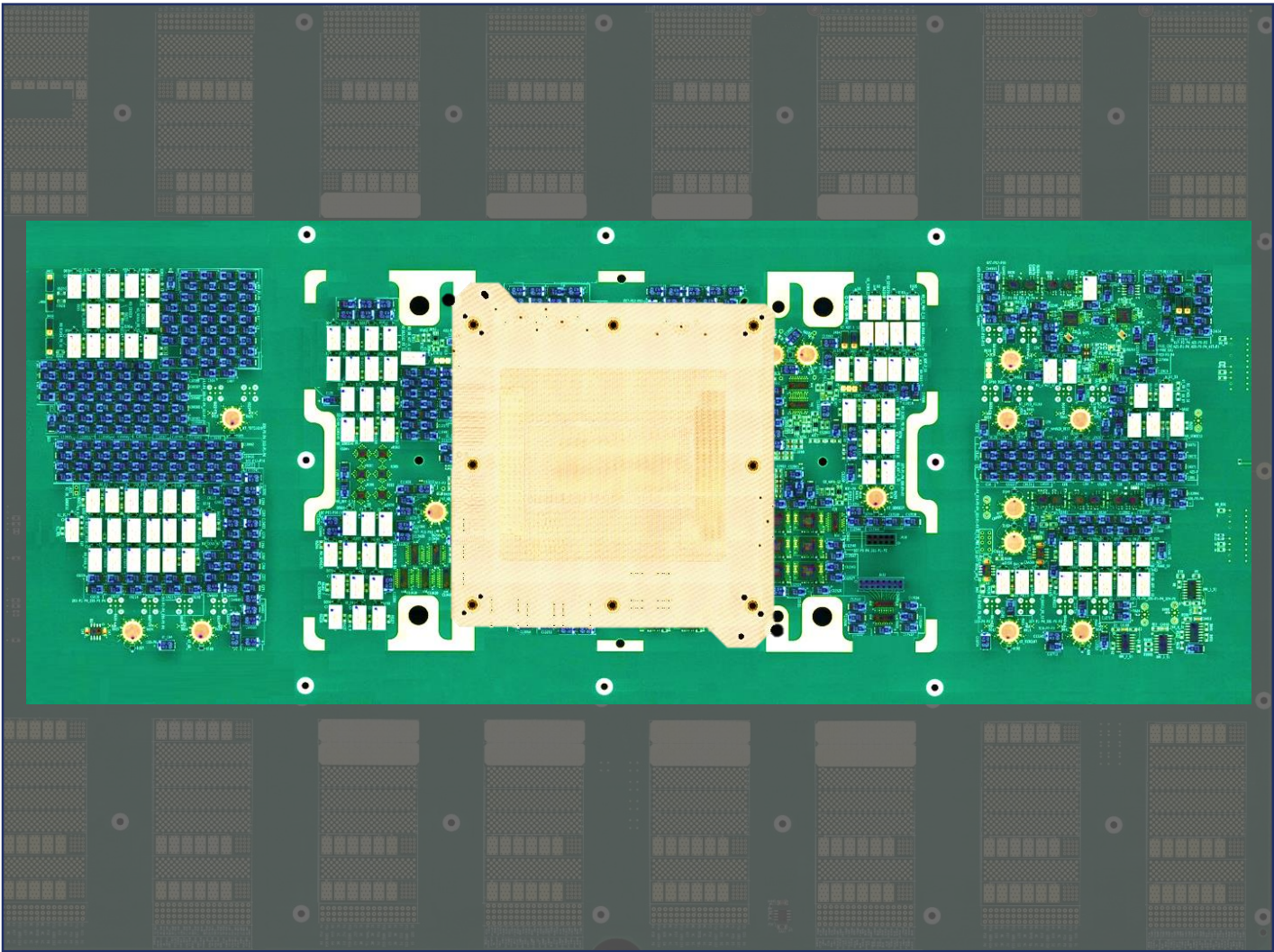
Source: Yole 2025/11 ; CHPT

AP Load Board



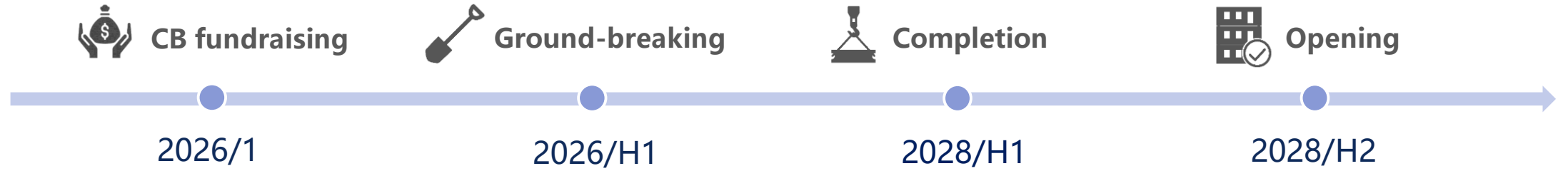
Item	Specification
Application	AP
Thickness (mm)	5
Layers	52
Board Size (mm)	600 x 450
BGA Area (mm)	300 x 80
Pitch (mm)	0.34
Aspect Ratio	40
Drilled Holes	72,000

AI Load Board



Item	Specification
Application	AI
Stack-up	Asymmetric Multiple Lamination
Thickness (mm)	10
Layers	80
Board Size (mm)	600 x 450
BGA Area (mm)	100 x 85
Pitch (mm)	0.5
Aspect Ratio	40
Drilled Holes	20,000
Power(W)	Above 2,000

Fab III Project



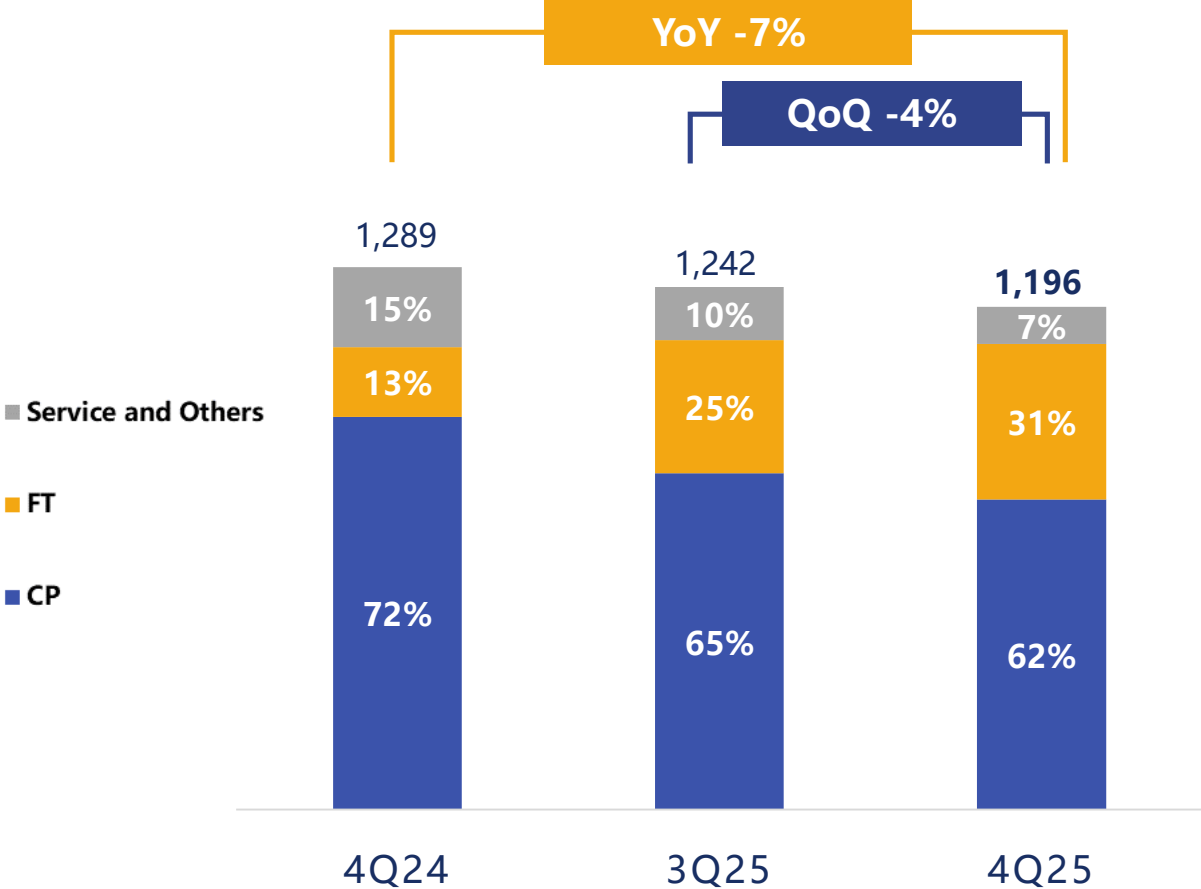
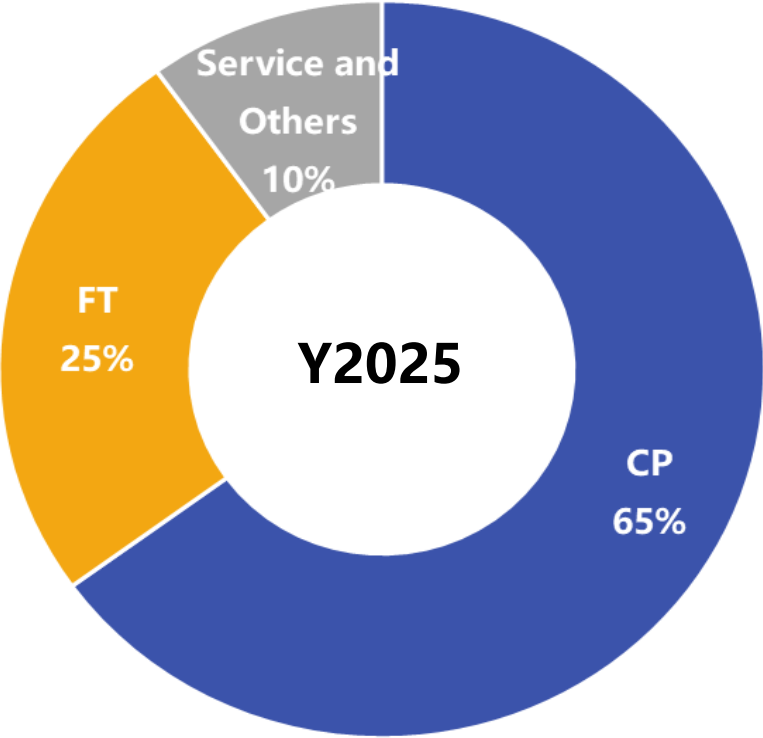
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2. Business Results

- Product Mix
- Total Revenue by Applications
- Probe Card Revenue by Applications

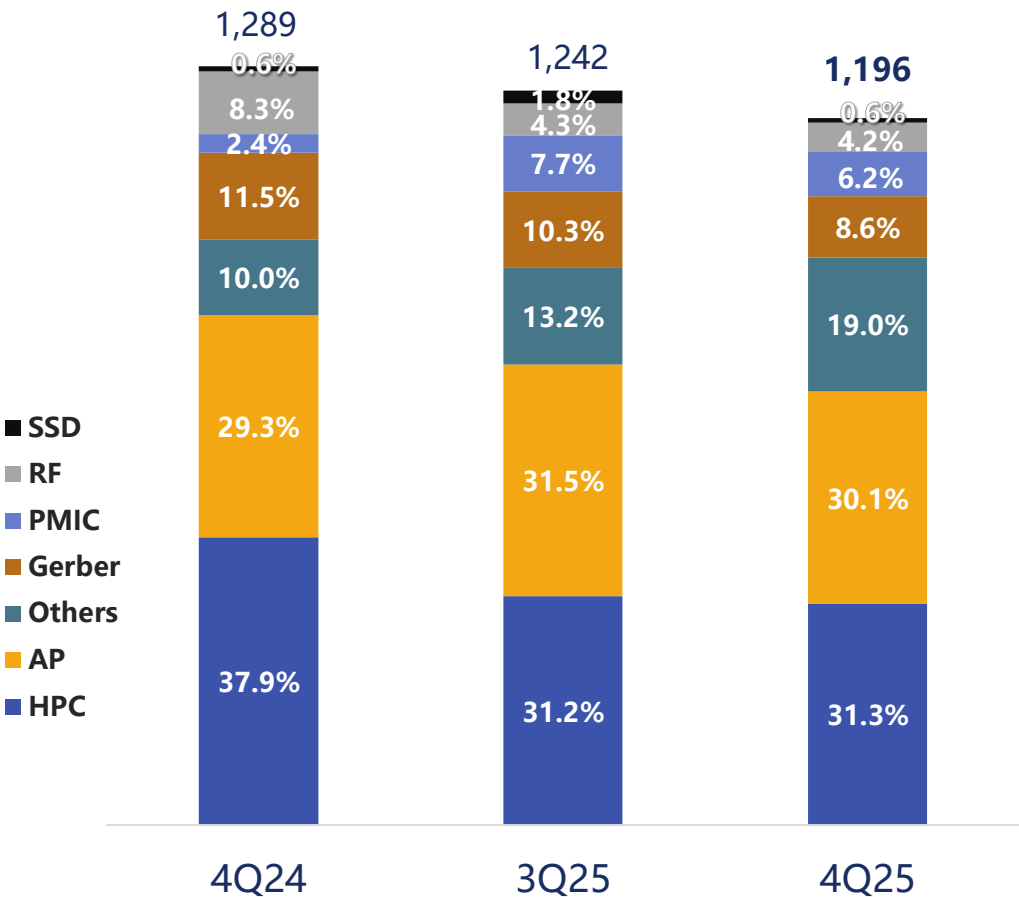
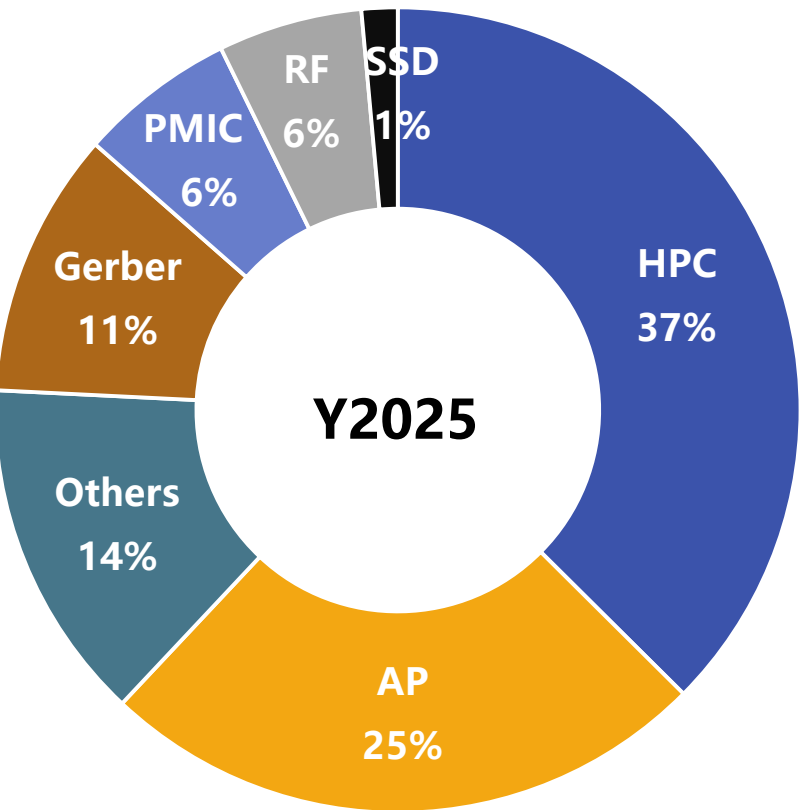
Product Mix

NT\$ Millions



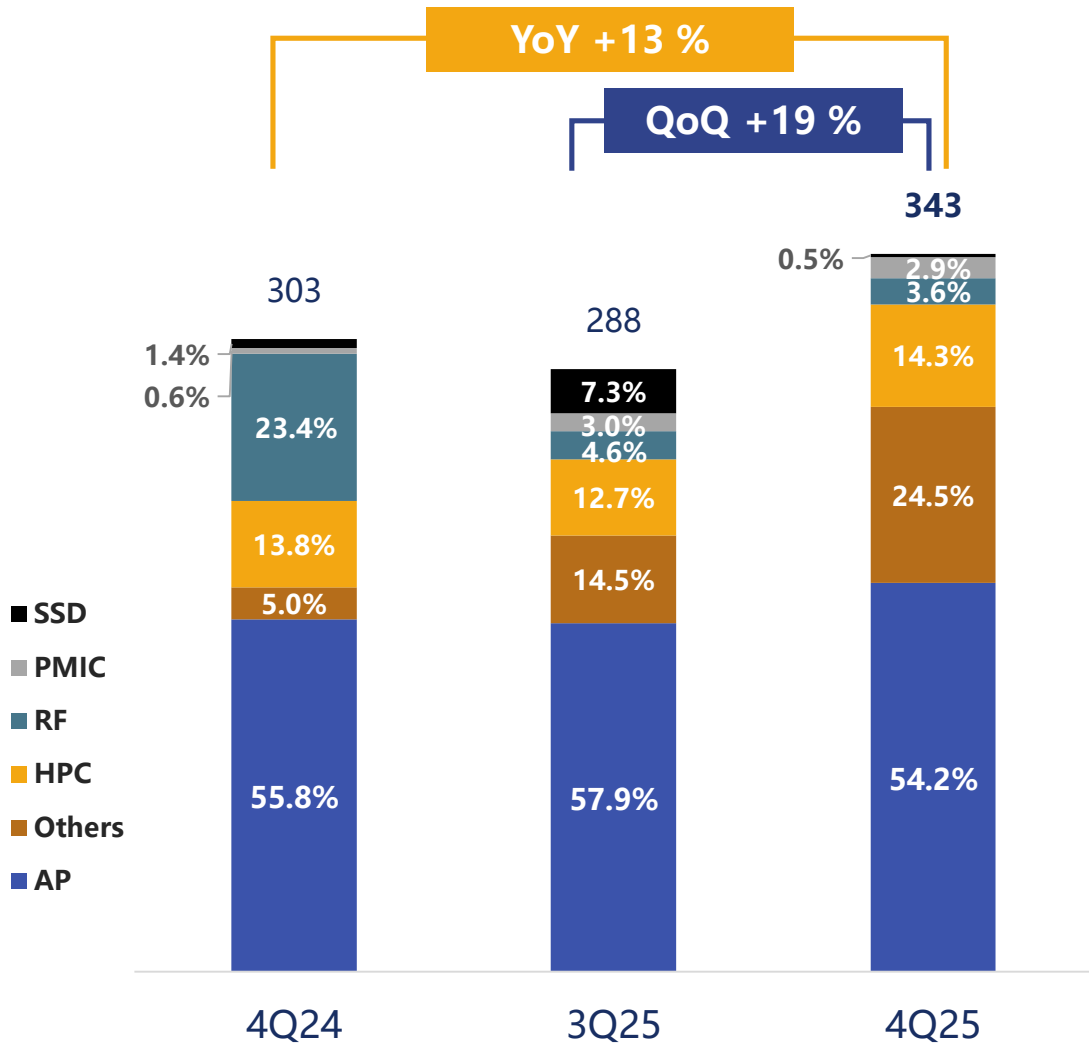
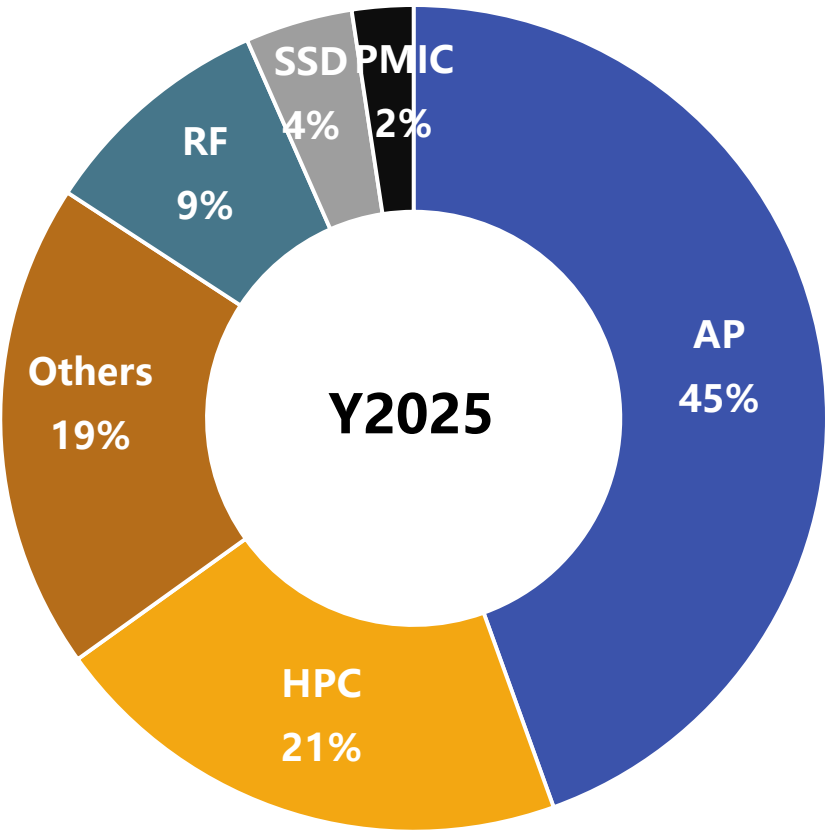
Total Revenue by Applications

NT\$ Millions



Probe Card Revenue by Applications

NT\$ Millions



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4. Financial Results

- Recent Results
- 4Q24 ~ 4Q25 Operating Outcome
- 4Q24 ~ 4Q25 Operating Structure
- 4Q24 ~ 4Q25 Operating Outcome
- Cash Position and CapEx

Recent Results

NT\$ Millions;
except EPS

	Net Revenue	Gross Margin	EPS (in NT\$)	Free Cash Flow (1)
4Q24	1,289	55.7%	9.83	247
3Q25	1,242	56.3%	8.41	234
4Q25	1,196	56.0%	8.68	433

4Q25 and 3Q25 Themes:

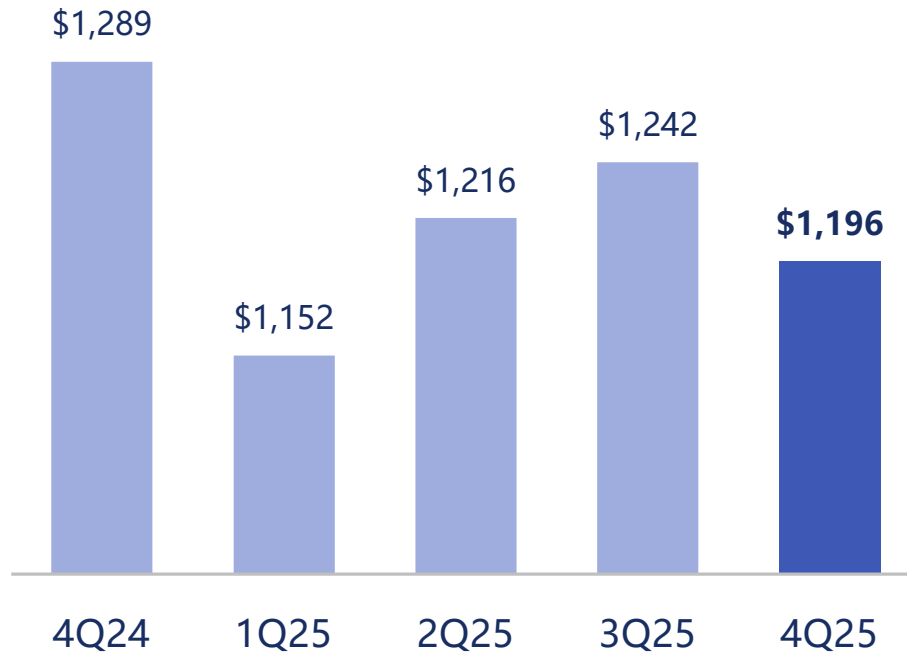
- 4Q25 Net Revenue ▼ 7% YoY ; Gross Margin ▲ 0.3ppt YoY ; EPS ▼ \$1.15 YoY
- 4Q25 Net Revenue ▼ 4% QoQ ; Gross Margin ▼ 0.3ppt QoQ ; EPS ▲ \$0.27 QoQ

(1) Free Cash Flow = Cash from operating activities – Capital expenditures

4Q24 ~ 4Q25 Operating Outcome

NT\$ Millions

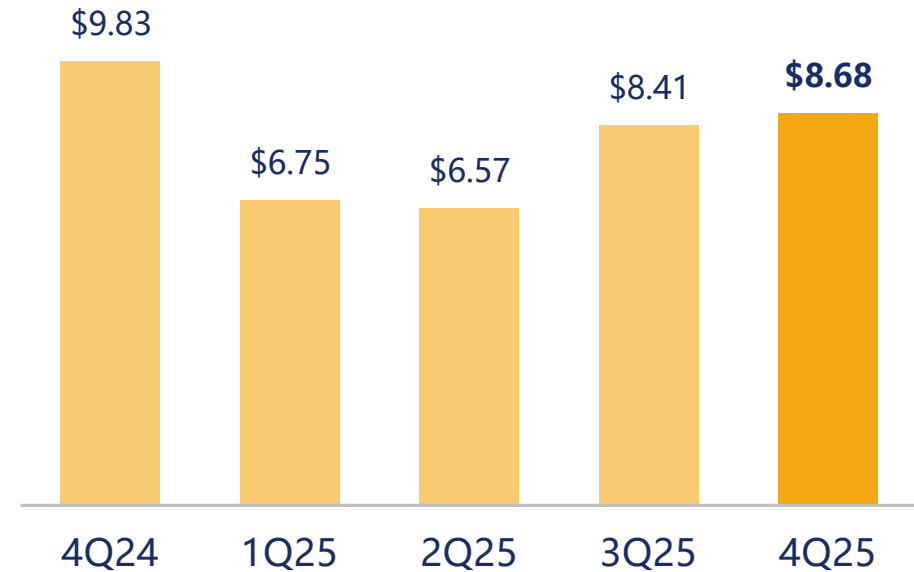
Net Revenue



4Q25 Revenue NT\$1,196mn ▼ 7% YoY

NT\$

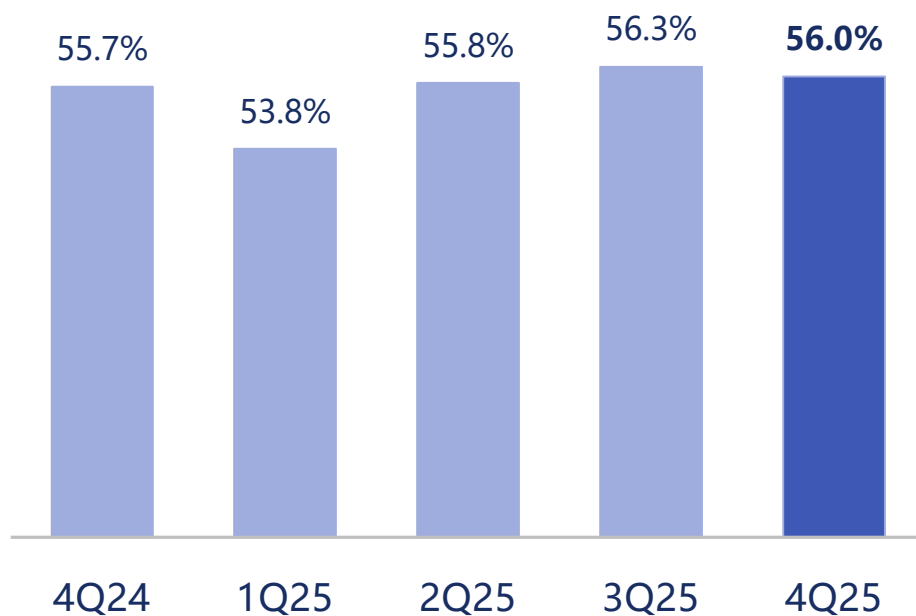
EPS



4Q25 EPS NT\$ 8.68 ▼ \$ 1.15 YoY

4Q24 ~ 4Q25 Operating Structure

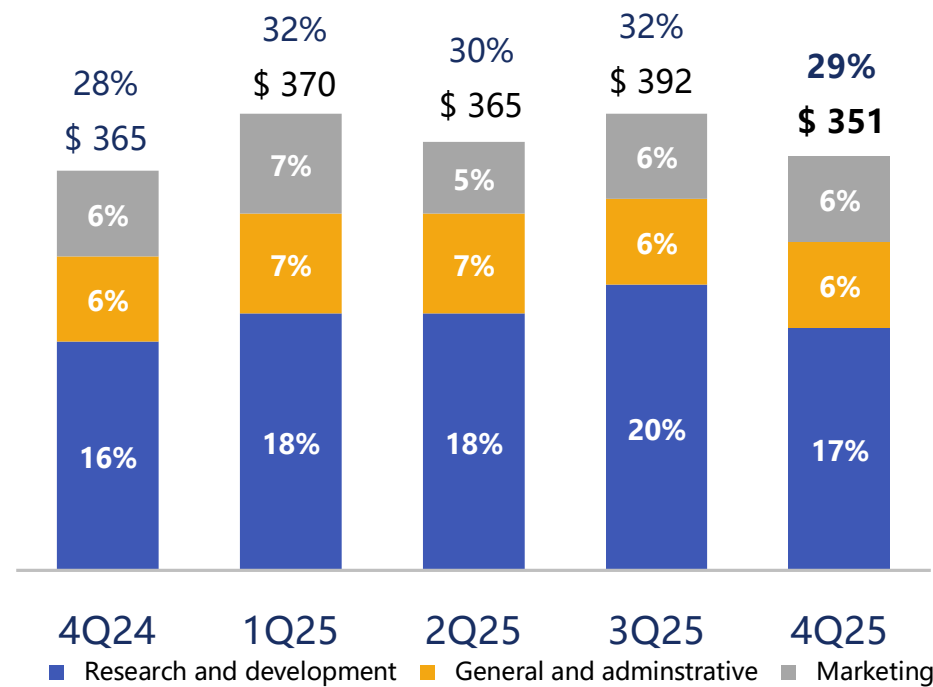
Gross Margin



4Q25 Gross Margin 56.0% ▲ 0.3ppt YoY

NT\$ Millions

Operating Expenses



4Q25 Operating Exp. Ratio 29% ▲ 1ppt YoY

4Q24 ~ 4Q25 Operating Outcome

NT\$ Millions; except EPS

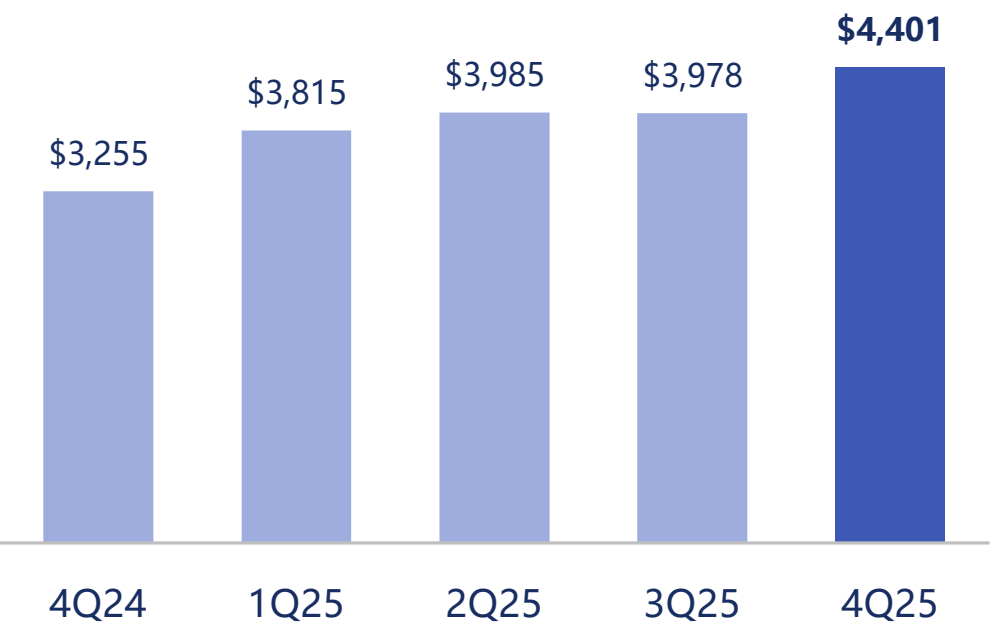
	4Q24	1Q25	2Q25	3Q25	4Q25
Net Revenue	\$1,289	\$1,152	\$1,216	\$1,242	\$1,196
Gross Margin	55.7%	53.8%	55.8%	56.3%	56.0%
Operating Margin	27%	22%	26%	24%	27%
Net Income To Shareholders of the Parent Company	\$322	\$221	\$216	\$275	\$285
EPS	\$9.83	\$6.75	\$6.57	\$8.41	\$8.68
Free Cash Flow	\$247	\$561	\$195	\$234	\$433



Cash Position and CapEx

strengthen balance sheet & drive future growth

NT\$ Millions **Cash and Other Current Financial Assets**



4Q25 Ending Cash

NT\$ **4,401** mn

▲ NT\$ 423 mn QoQ

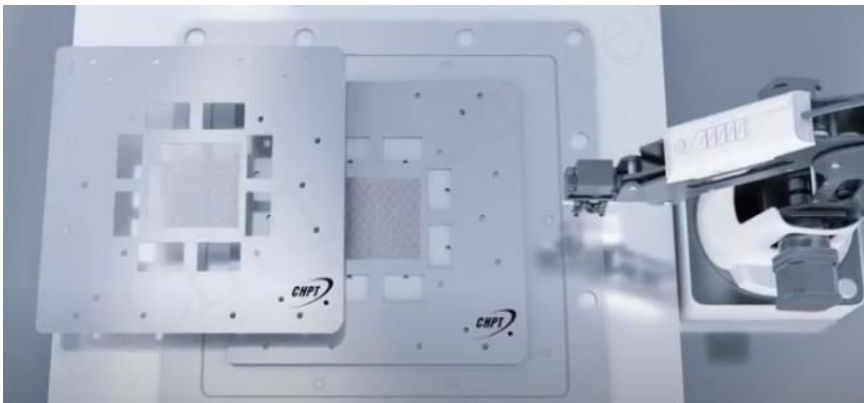


Capital Expenditures

NT\$ Millions

	2020	2021	2022	2023	2024	2025
Land & Buildings	\$259	\$233	\$607	\$66	\$52	\$30
Equipment & Others	\$263	\$244	\$319	\$217	\$91	\$121
CapEx.	\$522	\$477	\$926	\$283	\$143	\$151
Depreciation	\$333	\$350	\$399	\$422	\$424	\$400

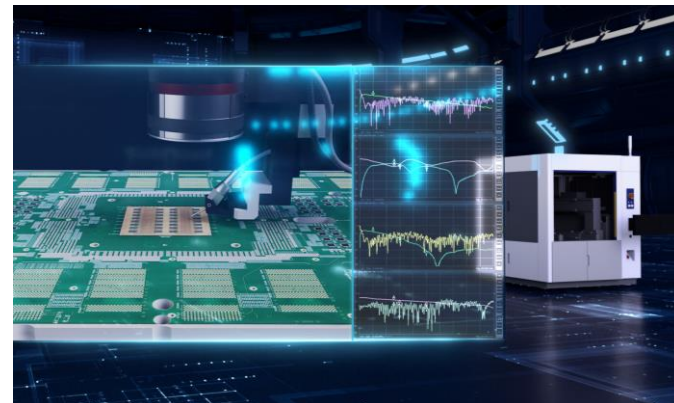
Probe card manufacturing equipment



AI environment deployment



AI integration into simulation/measurement equipment



Thank You



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